

Beyond Impact Fund II

Summary

Fund Structure Luxembourg SICAV RAIF

Asset Class

Venture Capital

Status

Open

Target Size

US\$ 125 million

Current Size

US\$ 25 million (after 2nd close)

Target Return

30% net IRR

SFDR Category Article 9 (only female founded global VC in its sector)

SDGs

12 – Responsible Consumption

and Production 15 - Life on Land 14 – Life under Water 13 - Climate Action

3 - Good Health & Well Being

5 – Gender Equality 2 - Zero Hunger

Markets

Global Developed Markets -Europe, North America, Asia

Pacific, MENA

Hurdle Rate

6%

Carried Interest 20%

Vintage

Stage

2024

Investment Instruments / Equity, Convertible Notes / Pre-A to Series B (no seed-level

Startups)

Domicile Luxembourg

Fund **Structure** Limited Partnership / 10+1+1

Minimum LP Investment

US\$ 1 million

Website

www.beyondimpact.vc

Contact Information

invest@beyondimpact.vc

Investment Strategy

Focus

Investing in animal-free, carbon-negative and naturepositive solutions across nutrition, ingredients, pharmaceuticals and materials. Emphasis on B2B, Deep

Tech and defensible intellectual property.

Rationale

Significant investment opportunities arising from:

- supply chains ripe for disruption (e.g. disease vulnerability,

climate change),

- changing corporate and consumer preferences (e.g. falling per capita meat and dairy consumption in major developed markets).

- rapid technological advances (e.g. in SynBio, Upcycling and Micro-algae), and

- cyclically low valuations (especially in under-researched

parts of the sector).

Impact Goals & Performance

Target -**Impact Goals**

Over the fund's lifetime, we target CO2 emissions reduction of 231,000 tons annually, land use reduction of 455,000 ha, and water reduction of 600,000 cubic meters of freshwater annually. Other impacts considered include company's supply chains, business practices, diversity and sustainability.

Impact Achieved

In its first year of operation, the Beyond Impact Fund II portfolio reduced emissions by 97%, land use by 94%, water use by 99% and waste by 25% vs. comparable products from traditional agriculture. (2023 figures will be

available shortly)

Investment Team

Founder / CIO **Claire Smith**









Partner





Hanna Y. Gabbay

Jody Rasch

Anthony Stam

Partner



Sagar Tandon

Partner





Micro-algae Raised: >€20 million **Algama**



Upcycled Ingredients

Life Sciences / Cell Ag

Raised: > €15 million



Cultivated Meat

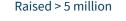
Raised: >CHF 10 million Raised: >€100 million



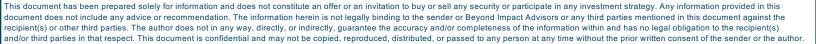
Algae, Precision Fermentation

Raised: > 4 million









TissenBioFarm