



Beyond Impact Fund II

Summary

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| Fund Structure | Luxembourg SICAV RAIF |
| Asset Class | Venture Capital |
| Status | Open |
| Target Size | US\$ 125 million |
| Current Size | US\$ 25 million (after 2nd close) |
| Target Return | 30% net IRR |
| SFDR Category | Article 9 (only female founded global VC in its sector) |
| SDGs | 12 – Responsible Consumption and Production 15 – Life on Land 14 – Life under Water 13 – Climate Action 3 – Good Health & Well Being 5 – Gender Equality 2 – Zero Hunger |
| Markets | Global Developed Markets – Europe, North America, Asia Pacific, MENA |
| Hurdle Rate | 6% |
| Carried Interest | 20% |
| Vintage | 2024 |
| Investment Instruments / Stage | Equity, Convertible Notes / Pre-A to Series B (no seed-level Startups) |
| Domicile | Luxembourg |
| Fund Structure | Limited Partnership / 10+1+1 |
| Minimum LP Investment | US\$ 1 million |
| Website | www.beyondimpact.vc |

Contact Information

invest@beyondimpact.vc

Investment Strategy

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| Focus | Investing in animal-free, carbon-negative and nature-positive solutions across nutrition, ingredients, pharmaceuticals and materials. Emphasis on B2B, Deep Tech and defensible intellectual property. |
| Rationale | Significant investment opportunities arising from: <ul style="list-style-type: none"> - supply chains ripe for disruption (e.g. disease vulnerability, climate change), - changing corporate and consumer preferences (e.g. falling per capita meat and dairy consumption in major developed markets), - rapid technological advances (e.g. in SynBio, Upcycling and Micro-algae), and - cyclically low valuations (especially in under-researched parts of the sector). |







Impact Goals & Performance

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| Target – Impact Goals | Over the fund's lifetime, we target CO2 emissions reduction of 231,000 tons annually, land use reduction of 455,000 ha, and water reduction of 600,000 cubic meters of freshwater annually. Other impacts considered include company's supply chains, business practices, diversity and sustainability. |
| Impact Achieved | In its first year of operation, the Beyond Impact Fund II portfolio reduced emissions by 97%, land use by 94%, water use by 99% and waste by 25% vs. comparable products from traditional agriculture. (2023 figures will be available shortly) |

Investment Team

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|------------------------|---------------|---|
| Claire Smith | Founder / CIO |    |
| Jody Rasch | Partner |  |
| Anthony Stam | Partner |   |
| Hanna Y. Gabbay | Partner |   |
| Sagar Tandon | Partner |   |

Portfolio Examples

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|----------------------|-------------------------------|-------------------------|---|
| Algama | Micro-algae | Raised: >€20 million |  |
| Paleo | Precision Fermentation | Raised: > €15 million |  |
| YeastUp | Upcycled Ingredients | Raised: >CHF 10 million |  |
| Gourmey | Cultivated Meat | Raised: >€100 million |  |
| Ingrediome | Algae, Precision Fermentation | Raised: > 4 million |  |
| TissenBioFarm | Life Sciences / Cell Ag | Raised > 5 million |  |